

# Prospects for using DNA barcoding to identify spiders in species-rich genera

Emily A. Robinson, Gergin A. Blagoev, Paul D.N. Hebert, Sarah J. Adamowicz

*Biodiversity Institute of Ontario, University of Guelph, 50 Stone Road East, Guelph, Ontario, Canada*

Corresponding author: *Gergin A. Blagoev* (gblagoev@uoguelph.ca)

---

Academic editor: *Pavel Stoev* | Received 1 June 2009 | Accepted 15 July 2009 | Published 29 July 2009

**Citation:** Robinson EA, Blagoev GA, Hebert PDN, Adamowicz SJ (2009) Prospects for using DNA barcoding to identify spiders in species-rich genera. In: Stoev P, Dunlop J, Lazarov S (Eds) A life caught in a spider's web. Papers in arachnology in honour of Christo Deltchev. ZooKeys 16: 27-46. doi: 10.3897/zookeys.16.239

---

## Abstract

While previous research has indicated the utility of DNA barcoding in identifying spider species sampled from a localized region, the effectiveness of this method over a broader geographic scale and with denser taxon sampling has not yet been extensively considered. Using both new and published data from 1801 individuals belonging to 361 morphospecies, this study examined intra- and interspecific divergences for 19 genera that were each represented by at least 10 morphospecies. We particularly focused on increasing species-level sampling in order to better characterize levels of interspecific divergence within species-rich genera and to examine the prevalence of a “barcode gap” (discontinuity between intra- and interspecific divergences). Overall, the mean intraspecific divergence value was found to be 2.15%, the average maximum intraspecific divergence was 3.16%, while the mean divergence between nearest interspecific neighbours was 6.77%, demonstrating the typical presence of a barcode gap. Of the 66% of morphospecies that formed monophyletic sequence clusters, the majority (92.5%) possessed a barcode gap. We also examine possible biological explanations for the large proportion of paraphyletic and polyphyletic clusters and discuss the need for further taxonomic investigations. The overlap between intra- and interspecific divergences was not unexpected for some ‘species’, such as *Pardosa groenlandica*, since prior morphological studies have suggested that it is an example of a species complex. However, other cases of high intraspecific divergences may reflect cryptic species diversity, indicating the need for a taxonomic approach that combines both morphological and molecular methods. The list of the species, COI sequences, and source references used in the analysis is published as a dataset under doi: 10.3897/zookeys.16.239.app.A.ds. The list of analyzed species, mean and maximum intraspecific divergences, distances to the nearest neighbouring species in its genus, general localities, and lifestyle characteristics is published as a dataset under doi: 10.3897/zookeys.16.239.app.B.ds.

## Keywords

DNA barcoding, Araneae, spiders, genetic variability, intraspecific divergence, interspecific divergence, monophyly, paraphyly

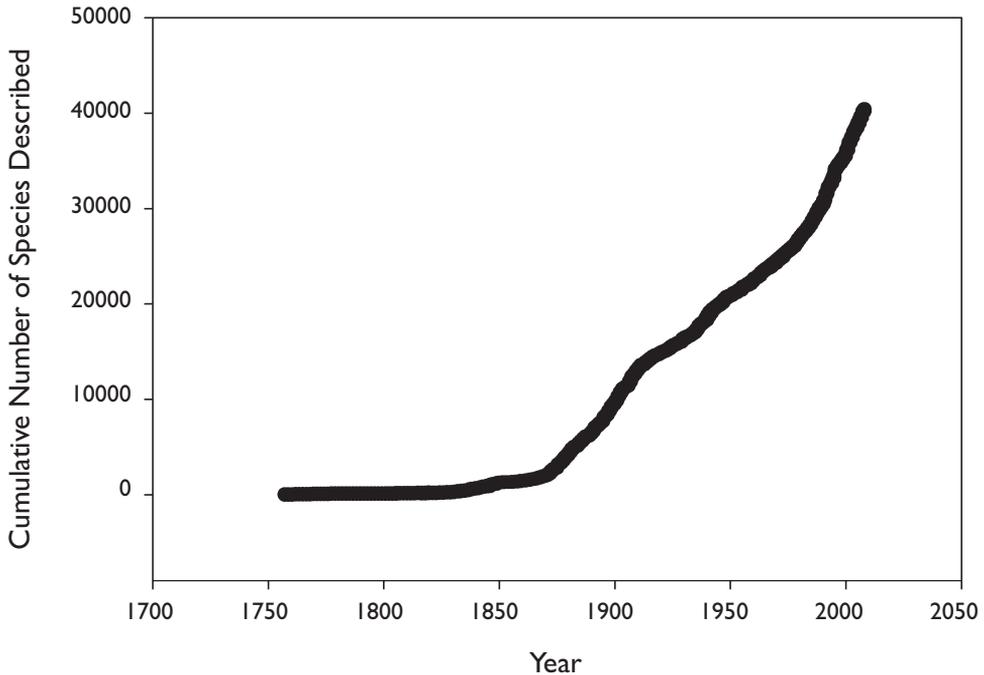
## Introduction

DNA barcoding – the use of short, standardized gene regions for species identification and discovery (Hebert et al. 2003) – has proven to be very effective in identifying specimens to species level for many different groups of organisms, from butterflies (Lukhtanov et al. 2009) to birds (Kerr et al. 2007) to plants (Kress et al. 2005). For groups in which identification can be very difficult, the potential utility of DNA barcoding is immense. Spiders are one such group, with 40,700 spider species and sub-species belonging to 109 families recognised worldwide (Platnick 2009).

Morphology-based identifications of spiders are time consuming and problematic for several reasons. With some groups, it is difficult or impossible to identify juveniles, which are the most abundant individuals at certain times of the year. Another challenge for identification is striking sexual dimorphism, especially in some weavers (*Nephila* and *Micrathena*), or the lack of information on diagnostic characters for one sex. In fact, 46% of spider descriptions consider just one sex, and 1.5% are based upon juveniles only (Platnick 2009), subsequently making it difficult to match sexes and life stages. Even identification of known adults is time consuming, because the majority of species require detailed examination and even dissection of the sexual organs for authoritative identification (Locket and Millidge 1951). These factors represent major obstacles for large ecological studies and biotic surveys of spiders but are ones that could be overcome by DNA barcoding. DNA barcoding could also assist in both distinguishing species with similar morphologies (sister species), a common issue with spiders due to their overall long-term evolutionary morphological stasis (Bond et al. 2001), as well as in resolving the status of subspecies.

In addition to assisting with the identification of known species and helping to solve taxonomic problems, DNA barcoding is likely to be useful for species discovery in spiders, where many species await discovery (Fig. 1). Although the majority of undescribed species are expected to inhabit the tropics, certain temperate regions of the world are clearly underexplored. Interestingly, last year twice as many new taxa were described from China as from North America (Platnick 2009). Therefore, DNA barcoding could play an important role in an iterative taxonomic program, flagging cases of potential new species or cryptic species (Hebert et al. 2004) among both juveniles and adults, thus focusing further collecting or taxonomic attention where it is needed most. Many authors now emphasize that the combination of morphological, molecular, and other types of data is the best approach for identifying and describing new species (Dayrat 2005; DeSalle et al. 2005; Gibbs 2009). In this respect, strong collaboration between molecular systematists and traditional taxonomists is necessary to increase the accuracy, speed, and accessibility of identifications (Hebert and Barrett 2005). The present paper represents an example of such a collaboration.

To date, only one large-scale study (Barrett and Hebert 2005) has examined the effectiveness of DNA barcoding for species-level identification across the spiders. Their study showed that barcoding of spiders held considerable promise, with mean interspecific divergence (16.4%) far exceeding mean intraspecific divergence (1.4%), allowing



**Figure 1.** Cumulative number of spider species described over time, including only species that are currently valid (description years for all valid species follow Platnick 2009).

for a 100% success rate in matching duplicate specimens to their species among the taxa included in their study. However, two important constraints limit the generality of their conclusions: only a small fraction of known diversity was included, less than 0.005% of spider species (Prendini 2005), and taxon sampling was sparse, with only 5 genera being represented by more than 4 species. While the collections used in their study were augmented by museum material, most of the specimens were collected from southern Ontario (Barrett R., pers. comm.), leading some to question the utility of DNA barcoding for spiders that are more broadly sampled (Prendini 2005). One reason for this is that increased geographical coverage may lead to greater intraspecific variability, reducing or potentially swamping the “barcode gap”, which is a typical discontinuity between levels of intraspecific and interspecific divergence that allows for successful identification. Secondly, since allopatric speciation is thought to be the dominant mode of speciation (Coyne and Orr 2004), many more closely related species pairs are also expected to be encountered as geographic coverage expands. While locality information could be incorporated into identification algorithms to address this issue, it would be simplest if barcoding were to work globally across specimens from any site from any lineage, even species-rich ones, especially since a desired application is to be able to detect invading species.

Some progress has been made to address these issues in spiders, with recent studies using COI to examine divergences within and between species collected regionally or globally (Table 1). While one study that considered 61 species in the family Pholcidae

**Table 1.** Summary of the scope and results of several previous studies that used COI sequences to study spider diversity. For studies that did not provide ranges of divergence values but did have all of their sequences deposited in GenBank, ranges were recalculated based on the studies' original data (indicated by \*).

Reference	Taxonomic level	# species	# sequences	Geographic coverage	Range of mean intraspecific divergence values	Range of max intraspecific divergence values	Range of interspecific divergence values
Hedin 2001	species in a genus	11+1 for outgroup	22	US	1.04-21.64% (using model HKY85+I); 0.83-16.23%*	0.83-17.74%*	8.39-18.71%* (mean)
Paquin and Hedin 2004	species in a genus	26+1 for outgroup	104	US & Canada		0-3.96%	1.73-12.03% (min)
Ayoub et al. 2005	species from 2 agelenid genera	15+2 for outgroup	83	US & Canada	0.2-9%		
Barrett and Hebert 2005	species from >1 family	168	292	North America	0-3.6%	0.4-7.4%	6.5-23.1% (mean)
Greenstone et al. 2005	species from >1 family	34	38	New data from the US	Successfully identified immature specimens to species using DNA barcoding		
Astrin et al. 2006	species in 1 family	61	112	Neotropics, US, Germany, & more		0-10.9% (min to max)	8.7-28.5% (min to max)
Garb and Gillespie 2006	species from 3 thomisid genera	33	64	Austral Islands, Hawaiian Islands, US, & more		Max 8.9% (uncorrected)	10.1-14%
Chang et al. 2007	1 species	1	86	China		0.1-1.8% (min to max)	6.4-9.4%
Johannesen et al. 2007	species in a genus	8+6 for comparison	18	Africa, India, & more	2.7-6.5% (uncorrected)		6.3-8.4% (uncorrected)
Stockman and Bond 2007	1 genus		198	Northern California	Detected 5 cryptic species by using a combined approach that included an analysis of variability in COI		
Binford et al. 2008	species from 4 genera	40+2 for outgroup	57	US, Mexico, Argentina, S. Africa, & more	1.5-16.3% (uncorrected)		16-18% (uncorrected)
Wang et al. 2008	species in 1 family	13	65	China & US	2.16-7.68*	2.37-12.48*	11.74-16.52*

found a maximum intraspecific divergence value of 10.9%, which was greater than the minimum interspecific divergence value of 8.7%, overall there was little overlap between the two categories of divergence (Astrin et al. 2006). Binford et al. (2008) also found slight overlap in intraspecific and interspecific divergence values in 40 species from 4 genera as well as one anomalously high intraspecific divergence value (16.3%) in *Loxosceles speluncarum*, a taxon which they suggested may represent a species complex. Garb and Gillespie (2006), however, did find evidence of a barcode gap in their 64 widely collected specimens representing 33 species, even with a maximum intraspecific divergence value of 8.9% (Table 1).

Currently, global-scale taxonomic campaigns are underway to test barcoding success in geographically widespread and species-rich clades. In the continent-wide and large-scale regional campaigns that have been conducted thus far, high identification success and low intraspecific variability have been found in birds of North America and Argentina (Kerr et al. 2007, 2009). Increased intraspecific divergence did, however, arise in central Asian butterflies that were sampled across a broad range, but this problem was addressed through a clustering method rather than a divergence threshold concept (Lukhtanov et al. 2009). DNA barcoding has therefore been shown to be successful in the face of high species richness sampled allopatrically, but the need for broader sampling and testing of more taxonomic groups remains.

In this study, we build upon previous studies examining COI sequence diversity in spiders (Table 1) to explore patterns of genetic variability in this group more broadly. We specifically aim to extend taxon coverage within species-rich genera to better estimate minimum interspecific and maximum intraspecific divergences. We use this information to draw inferences about whether or not closely related species sampled allopatrically can be distinguished using either a threshold or clustering approach. Based on original and publicly available data, we investigate genetic patterns within and among species belonging to 19 species-rich genera to examine the evidence for a barcode gap in broadly distributed species.

## Methods

### New data

#### *Collection procedure*

Spiders were collected by various methods (pitfall traps, catching by hand, sweeping, and beating trees) from multiple sites in Canada each year from 2005 to 2008. These include: Guelph, Grey County, Point Pelee, Kawartha, and Bruce Peninsula in Ontario; Lundy Beach Provincial Park, Riding Mountain National Park, and Churchill in Manitoba; Grasslands National Park in Saskatchewan; and Banff National Park and Waterton, Alberta. Spiders from the genera *Agelenopsis*, *Cicurina*, *Dolomedes*, *Misumenops*, *Pardosa*, *Tetragnatha*, *Theridion*, and *Xysticus* were used in the analysis.

### ***Protocol for barcoding***

Following photography of the whole specimen, a section of one leg was removed and placed in a well of a 96-well plate containing ethanol. One well was left empty in each plate to serve as a negative control. A standard Glass-Fibre protocol, (Ivanova et al. 2006) was used for DNA extraction. First, 50  $\mu$ L of a mixture of 5 mL of insect lysis buffer and 500  $\mu$ L of Proteinase K (20mg/L) was added to each well of the plate. The plate was then incubated overnight at 50°C before being centrifuged. A liquid-handling robot carried out the remaining series steps that included the addition of binding mix into each well followed by vacuuming and washing using protein wash buffer (Ivanova et al. 2006).

For the polymerase chain reaction (PCR), the standard PCR cocktail concentrations of the Canadian Centre for DNA barcoding were employed (Ivanova and Grainger 2007). To amplify the target gene, cytochrome c oxidase subunit I (COI), either the Folmer primer pair (tailed with M13), a universal metazoan primer (Folmer et al. 1994), or Lep primers (Hebert et al. 2004) were used. The PCR thermal regime was as follows: 94°C for a minute; 5 replicates of 94°C for a minute, 45°C for 40 seconds, and 72°C for one minute; 35 cycles of a minute at 94°C, 40 seconds at 51°C, and 72°C for a minute; and concluding with five minutes at 72°C.

All PCR products were sequenced bi-directionally on an ABI3730XL using the primer pair of M13F and M13R or Lep-F or Lep-R. The forward and reverse sequences were used to generate a single consensus sequence using CodonCode Aligner v. 3.0.2 (CodonCode Corporation).

### **Accessible data**

In order to include as many genera in the analysis as possible, publicly available data in BOLD (Ratnasingham and Hebert 2007) were combined with the newly obtained sequences. Most of the data from BOLD were originally obtained from GenBank and include specimens collected around the world by various methods and researchers. All species names, BOLD or GenBank accession codes, and general localities are provided in Appendix A. For original data, additional locality details as well as the sequence data are available in the following project in BOLD: "Spiders in species rich genera".

### ***Analysis of genetic divergence patterns***

Genetic divergences were examined in the 19 genera (*Agelenopsis*, *Anoteropsis*, *Cicurina*, *Cyclosa*, *Dolomedes*, *Dysdera*, *Geolycosa*, *Hypochilus*, *Latrodectus*, *Misumenops*, *Nerienne*, *Orsonwelles*, *Pardosa*, *Pholcus*, *Pimoa*, *Schizocosa*, *Tetragnatha*, *Theridion*, and *Xysticus*) that were represented by 10 or more morphospecies, at least two of which were represented by more than two sequences, when the unpublished and published data were

combined. Only specimens with species-level identifications and sequence lengths greater than 420 base pairs were included in this analysis, resulting in a dataset consisting of 1801 individuals and 361 species.

With the sequence analysis tools available in BOLD, distance summary analysis as well as nearest-neighbour (NN) analysis were performed for each genus separately using the Kimura-2-Parameter (K2P) genetic distance model (Kimura 1980) with pairwise deletion of missing sites. For each species, mean intraspecific divergence, maximum intraspecific divergence, and mean NN distance (average distance to the most closely related species) were computed. The averages and ranges of these values were tallied and compared among genera.

Using the 200 morphospecies represented by two or more individuals, we checked for the presence of a “barcode gap”, a disjunction between levels of intraspecific and interspecific variability, by plotting maximum intraspecific divergences against mean NN distances. Additionally, we explored whether this pattern varied among morphospecies displaying different topological patterns in the Neighbour-joining (NJ) (Saitou and Nei 1987) phenogram for each genus. Each morphospecies was assigned to one of four topological categories depending upon its sequence clustering pattern: monophyletic (and reciprocally monophyletic from the nearest neighbour), nested (monophyletic cluster nested within a paraphyletic species), paraphyletic, or intermingled (polyphyletic). Four anomalous specimens each failed to group with its own morphospecies and additionally had an average distance of more than 10% from its morphospecies; these specimens were excluded from further analysis under the assumption of misidentification. Morphospecies that formed monophyletic and paraphyletic clusters were retained regardless of the genetic distances. The relationship between topology category and presence/absence of a barcode gap was plotted for all data together and for just those specimens examined in the present study (for the three genera that were represented by more than 5 species once GenBank data were excluded: *Pardosa*, *Tetragnatha*, and *Xysticus*).

### ***Life histories and geographic distributions of species***

To examine the relationship between ecology and genetic divergence patterns, each species was placed into one of three categories based on lifestyle: web-builders, sit-and-wait predators that do not build webs, or active predators. *Agelenopsis* spp., *Cicurina* spp., *Cyclosa* spp., *Hypochilus* spp., *Latrodectus* spp., *Neriene* spp., *Orsomwelles* spp., *Pimoa* spp., *Pholcus* spp., *Tetragnatha* spp., and *Theridion* spp. were classified as web-builders; *Dolomedes* spp., *Misumenops* spp., and *Xysticus* spp. as sit-and-wait predators; and *Anoteropsis* spp., *Dysdera* spp., *Geolycosa* spp., *Pardosa* spp., and *Schizocosa* spp. as active predators (Comstock 1965; Dondale and Redner 1978, 1990; Dondale et al. 2003). Each species was also assigned to one of three approximate geographical distribution categories, based on the locality information available for the specimens of that species: regional (local to regional: collected from a single Canadian province or US

state or single other country), continental (regional to continental: collected from at least two provinces or states or countries), or intercontinental (collected from at least two continents). If increasing geographical scope results in greater intraspecific and lower interspecific divergences, then the ratio between NN distance and intraspecific distance is expected to decrease as geographical sampling increases, resulting in lower barcode identification success. One-way ANOVAs were used to test for differences in genetic patterns among lifestyles of regionally sampled species as well as among the geographical distribution categories, while box-and-whiskers plots were used to explore the data graphically.

## Results

### Range of divergence values

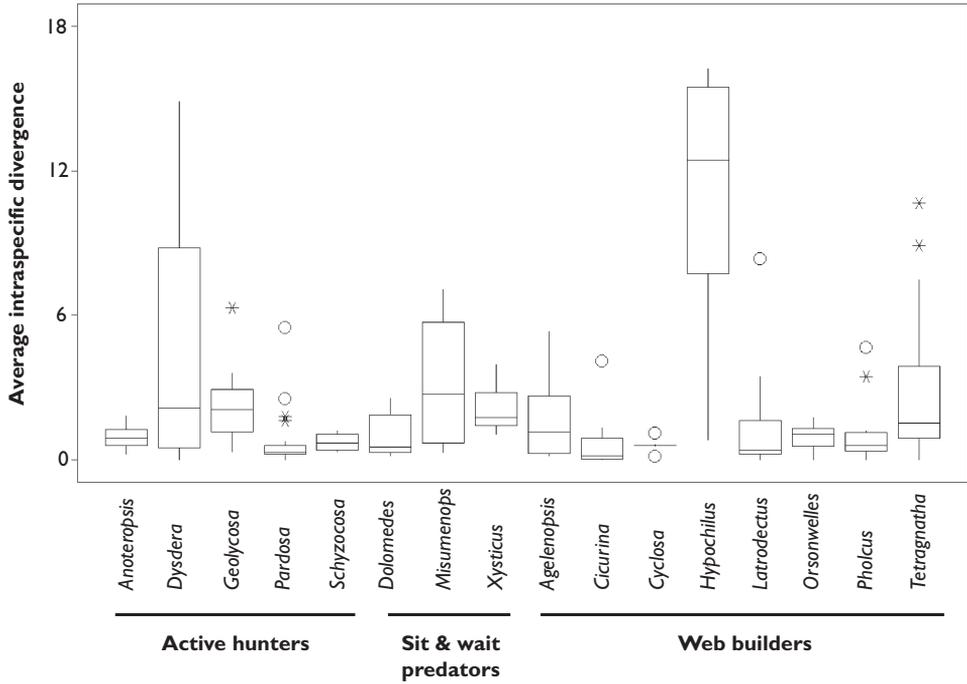
When all available data were considered, divergence values were fairly variable across genera. Mean intraspecific divergences within morphospecies ranged from a low of 0.61% in *Cyclosa* to a high of 10.86% in *Hypochilus*. The latter genus also included the highest observed intraspecific divergence value – 17.74% (Table 2; Appendix B). Although some of these divergence values are very high, they were still, in most cases, less than the NN distances. Average NN distances ranged from 2.38% in *Geolycosa* to 14.10% in *Pimoa*. However, 0% divergences were found in 5 species pairs belonging to 3 genera: *Cicurina caliga* / *C. hoodensis*, *Cicurina vespera* / *C. madla*, *Latrodectus variegates* / *L. mirabilis*, *Latrodectus corallinus* / *L. diaguit*, and *Schizocosa ocreata* / *S. rovneri* (Table 2).

While a greater difference between intraspecific divergences and NN distances was expected when published data (which originated from many sources) were excluded, some high intraspecific divergence values remained in our new dataset. In *Xysticus*, the average of mean intraspecific divergences was 2.12%, with a maximum intraspecific divergence of 9.21% in *Xysticus durus* (Table 2). However, even though mean NN distances were reduced in both *Pardosa* and *Xysticus* when only new data were considered, no cases remained of species with NN distances of 0%.

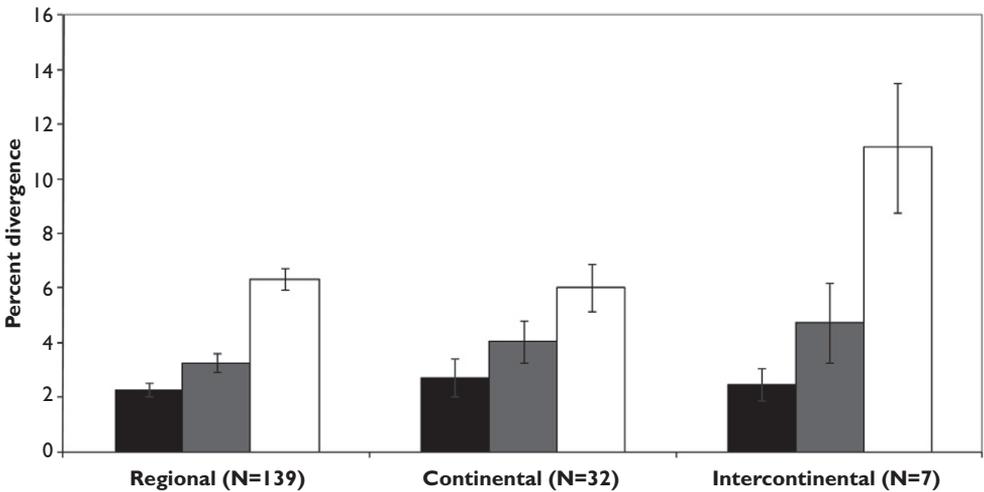
Box-and-whisker plots of average intraspecific divergences showed that 5 of the genera had extreme outliers, values that were more than 3 times the interquartile range from the third quartile (Fig. 2). These outliers could represent cryptic species complexes and should be more closely examined. Separating the regionally sampled species into the three lifestyle categories did not yield any significant differences in mean or maximum intraspecific divergence ( $F=2.01$  and  $F=0.68$  respectively with  $df=2$ ,  $p=0.14$  and  $p=0.51$ ). In the comparisons of mean and maximum intraspecific divergences between the three geographical distribution categories, no significant difference was found ( $F=0.15$  and  $F=0.54$  with  $df=2$ ,  $p=0.86$  and  $p=0.58$ ). Contrary to predictions, the ratios of NN distance to both mean and maximum intraspecific divergence did not decrease with increased geographic coverage, with no significant difference being found between the three categories ( $F=0.87$  and  $F=0.87$  with  $df=2$ ,  $p=0.42$  and  $p=0.42$ ).

**Table 2.** Summary of COI divergence patterns within and among species belonging to 19 diverse spider genera. Divergence values for 3 of the genera are also provided using new data only (indicated in bold).

Genus	No. of species (total, species with 2+ individuals)	No. of sequences (total, those belonging to species with 2+ individuals)	Mean intraspecific divergence (average and range across species)	Max. intraspecific divergence (average and range across species)	Mean nearest neighbour distance (average and range across species)	Geographical distribution (of species included in this study)
<i>Agelenopsis</i>	12, 10	109, 107	1.65 (0.17-5.3)	2.49 (0.17-7.21)	2.55 (0.17-6.81)	Continental
<i>Anoteropsis</i>	20, 7	31, 18	0.95 (0.23-1.82)	1.16 (0.23-3.15)	2.59 (0.23-4.17)	Regional
<i>Cicurina</i>	21, 15	91, 85	0.63 (0-4.1)	0.94 (0-4.1)	6.30 (0-12.44)	Continental
<i>Cyclosa</i>	13, 5	30, 22	0.61 (0.15-1.11)	0.96 (0.37-1.48)	9.29 (5.9-13.22)	Continental
<i>Dolomedes</i>	11, 8	27, 24	1.01 (0.17-2.55)	1.30 (0.17-3.94)	4.24 (1.85-6.84)	Intercontinental
<i>Dysdera</i>	58, 32	173, 147	4.65 (0-14.89)	5.63 (0-16.66)	11.57 (0.17-17.86)	Intercontinental
<i>Geolycosa</i>	14, 12	149, 147	2.25 (0.33-6.32)	4.11 (0.33-6.92)	2.38 (0.17-12.78)	Regional
<i>Hypochilus</i>	10, 6	22, 18	10.86 (0.83-16.23)	11.75 (0.83-17.74)	14.08 (8.39-18.71)	Regional
<i>Latrodectus</i>	17, 12	85, 80	1.49 (0-8.35)	2.43 (0-8.72)	6.12 (0-12.39)	Intercontinental
<i>Misumenops</i>	24, 4	56, 36	3.20 (0.30-7.09)	4.99 (0.52-9.92)	4.90 (1.46-11.25)	Intercontinental
<i>Neriene</i>	11, 3	19, 11	2.21 (0.17-3.67)	4.40 (0.33-10.09)	12.90 (8.64-17.9)	Continental
<i>Orsonuvelles</i>	12, 7	30, 23	0.93 (0-1.76)	1.36 (0-3.06)	3.80 (1.15-8.93)	Regional
<i>Pardosa</i>	30, 21	413, 404	0.77 (0-5.47)	1.44 (0-7.63)	4.09 (1.26-7.53)	Intercontinental
<b><i>Pardosa</i>-new data only</b>	<b>13, 10</b>	<b>306, 303</b>	<b>0.64 (0.15-2.53)</b>	<b>1.62 (0.15-3.87)</b>	<b>3.49 (1.26-5.47)</b>	
<i>Pholcus</i>	23, 14	66, 55	1.07 (0-4.66)	2.03 (0-12.44)	4.30 (0.16-17.72)	Intercontinental
<i>Pimoa</i>	10, 3	56, 49	4.07 (2.16-7.68)	6.17 (2.37-12.48)	14.10 (11.74-16.52)	Intercontinental
<i>Schizocosa</i>	10, 4	51, 45	0.73 (0.34-1.21)	1.53 (0.95-2.09)	2.91 (0-6.25)	Continental
<i>Tetragnatha</i>	33, 27	272, 266	2.90 (0-10.67)	5.19 (0-15.7)	8.73 (1.27-17.7)	Intercontinental
<b><i>Tetragnatha</i>-new data only</b>	<b>8, 6</b>	<b>73, 71</b>	<b>1.07 (0.31-1.54)</b>	<b>2.39 (0.53-5.92)</b>	<b>9.47 (1.27-16.36)</b>	
<i>Theridion</i>	18, 2	23, 7	0.82 (0.67-0.96)	1.50 (1.46-1.53)	6.78 (3.48-12.7)	Continental
<i>Xysticus</i>	14, 8	98, 92	2.12 (1.07-3.95)	3.91 (1.84-9.21)	6.99 (3.46-8.86)	Intercontinental
<b><i>Xysticus</i>-new data only</b>	<b>12, 8</b>	<b>97, 93</b>	<b>2.12 (1.07-3.95)</b>	<b>3.91 (1.84-9.21)</b>	<b>6.85 (3.46-8.89)</b>	
<b>Total</b>			<b>2.15</b>	<b>3.16</b>	<b>6.77 (2.61-12.14)</b>	



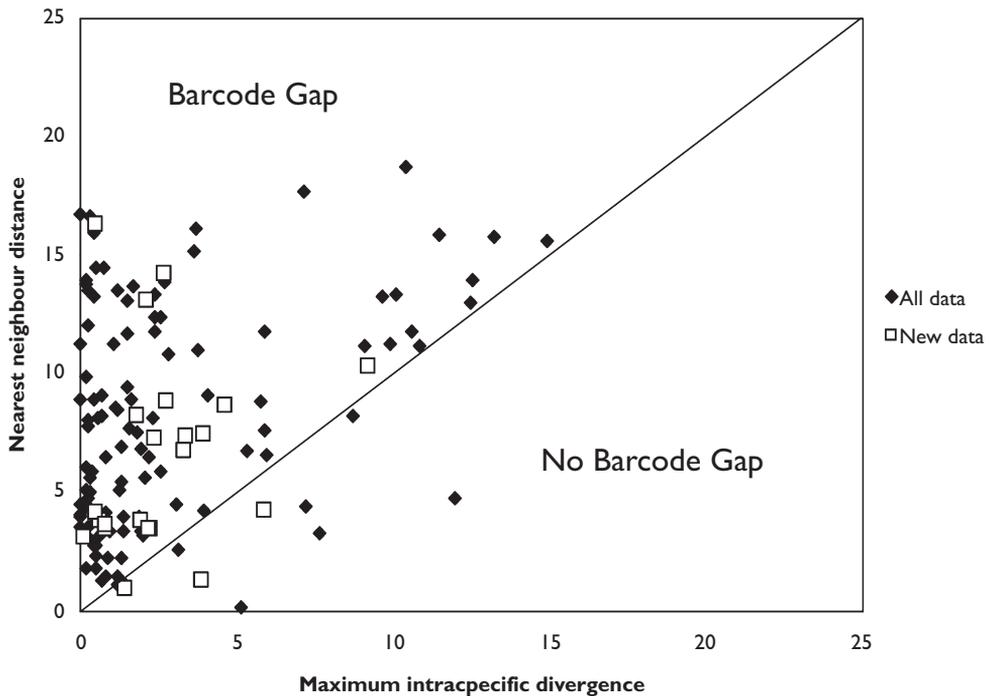
**Figure 2.** Box-and-whisker plots of average intraspecific divergence for 16 genera represented by more than 3 species (*Neriene*, *Pimoa*, and *Theridion* were excluded). The life history of each genus is also indicated.



**Figure 3.** Bar graph with standard errors showing the differences in mean (in black) and maximum (in grey) intraspecific divergence as well as nearest-neighbor distance (in white) between the three geographical distribution categories.

### Types of sequence topologies within morphospecies and presence of a barcode gap

Among the newly collected data, a greater proportion of the morphospecies formed monophyletic sequence clusters. Of the 24 morphospecies, 22 (92%) were monophyletic, as opposed to 66.5% of the morphospecies examined when all of the data were combined. The remaining two morphospecies examined in the present study possessed a paraphyletic topology. When GenBank data were included, 14% of morphospecies were paraphyletic, 11% were nested, and 8% were intermingled. The proportion of monophyletic morphospecies in these two datasets ultimately affected how frequently a barcode gap was present, with a gap observed in 83.3% of morphospecies when only new data were considered and 71.5% when all data were used. Among those morphospecies within the monophyletic category, however, there was very little difference between the two datasets in the proportion that lacked a barcode gap. When GenBank data were excluded, a barcode gap was absent for 13.6% of monophyletic morphospecies, while 7.5% of monophyletic morphospecies lacked a gap when the data were combined (Fig. 4). A barcode gap was more frequently absent in the combined dataset for species belonging to the three other

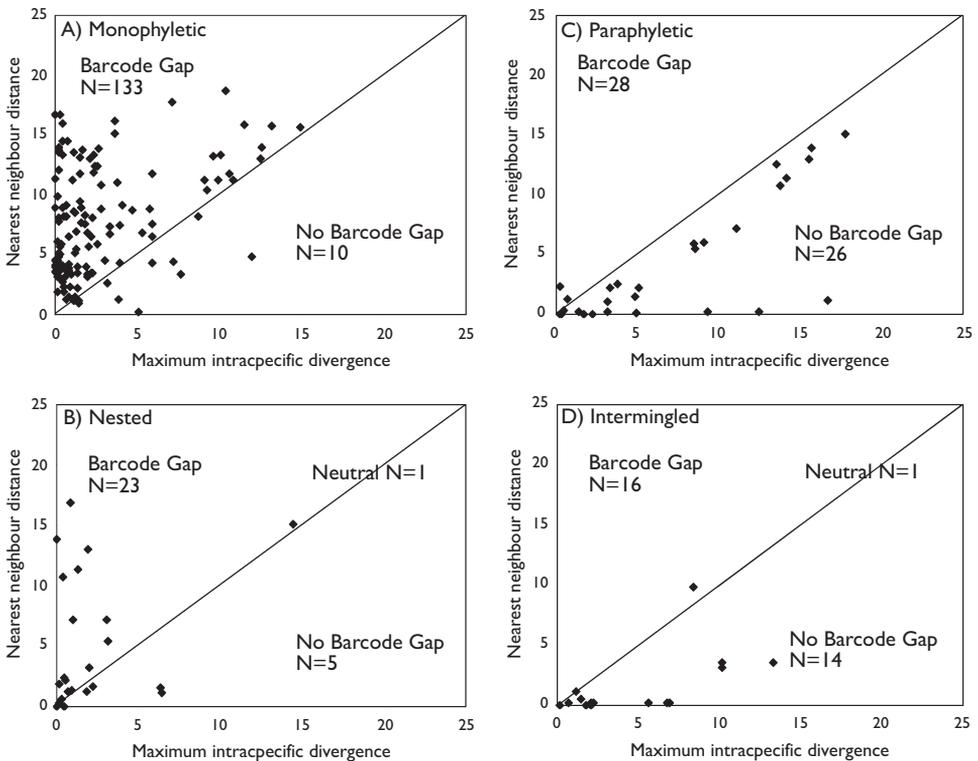


**Figure 4.** Maximum intraspecific divergence compared with nearest-neighbour distance of monophyletic morphospecies for all data and using only new data, which have been identified by a single spider taxonomist. Most species (92.5%) fall above the 1:1 line, indicating the presence of a “barcode gap”.

categories, with 92.9% of paraphyletic morphospecies (Fig. 5C), 87.5% of intermingled morphospecies (Fig. 5D), and 21.7% of nested morphospecies lacking a barcode gap (Fig. 5B).

### Divergences of broadly sampled species

To address the issue of broader geographic sampling within species potentially diminishing the barcode gap, intraspecific divergence values and NN distances were considered for 3 morphospecies represented by specimens collected from at least 2 geographically distant sites, more than 1000 km apart. A barcode gap was clearly present in 2 of these cases. *Xysticus emertoni*, collected from 2 sites in Southern Ontario as well as in Saskatchewan, showed a maximum intraspecific divergence value of 2.2% while the NN distance was 3.46%. A maximum intraspecific divergence



**Figure 5.** Maximum intraspecific divergence compared with nearest-neighbor distance using all data for the four categories of topology: **A** monophyletic (133 cases), **B** nested (23 cases), **C** paraphyletic (28 cases), and **D** intermingled (16 case). See Methods for definitions. 89.7% of monophyletic and nested species fall above the 1:1 line, indicating the presence of a barcode gap, while 90.9% of paraphyletic and intermingled species fall below this line.

value of 2.4% and a NN distance of 7.26% were found in *Tetragnatha versicolor*, a species collected from Manitoba and 3 sites in Southern Ontario. However, *Pardosa groenlandica*, which was collected from Michigan, Alberta, and Churchill, Manitoba, had a maximum intraspecific divergence value of 3.87% and a nearest neighbour distance of only 1.26%.

Because locality information was available from the source papers for some of the GenBank records, it was possible to examine genetic variability in species collected globally. While maximum intraspecific divergence (5.11%) did exceed the NN distance of 0.17% in *Dysdera crocata*, a species collected from the Canary Islands, Canada, and Spain, a barcode gap was present for three other broadly sampled species. *Latrodectus geometricus*, sampled from Argentina, Hawaii, and Florida, showed a maximum intraspecific divergence value of 2.39% and an NN distance of 12.39%. While the maximum intraspecific divergence value was high in *Pholcus phalangoides* (7.13%), a species collected from Brazil, Spain, and Germany, it remained below the NN distance of 17.72%. Represented by individuals from Canada and French Polynesia, a barcode gap was also detected in *Tetragnatha laboriosa*, with a maximum intraspecific divergence value of 2.67% and an NN distance of 13.88%.

## Discussion

Our study sought to determine the suitability of DNA barcoding for identifying spiders by examining genetic variability in 19 species-rich genera. Overall, a barcode gap – a discontinuity in levels of intraspecific compared to interspecific genetic divergences – was detected for a large proportion of the species, even though some very high values of intraspecific divergence and very low NN distances were observed. We explore possible biological and artefactual explanations for these extreme values. This study furthers our understanding of genetic divergence patterns, the degree of concordance between taxonomy and genetic results, and geographical distributions of lineages. Further study on genetic patterns and processes of evolution will enhance our ability to create a barcode-based species identification system in spiders as well as advance our knowledge of spider biology.

### Presence of a barcode gap

While expanding to a global scale led to overlap in intraspecific and interspecific divergence values in a greater proportion of species than reported in an earlier study (Barrett and Hebert 2005), a barcode gap was still present for 89.7% of monophyletic and nested morphospecies. Some of the morphospecies that lacked a barcode gap in our study possessed very high intraspecific divergence values (up to 17.74% in *Hypochilus pococki*), more than doubling the highest observed by Barrett and Hebert (2005). Their overall mean intraspecific divergence value of 1.4% was also considerably lower than

the 2.15% observed in this study. However, even the value obtained from their local study was higher than intraspecific divergences reported in other taxonomic groups. For example, mean intraspecific divergence was 0.6% in 81 of 87 species of bats examined in Guyana (Clare et al. 2007) and just 0.23% in North American birds (Kerr et al. 2007). In a study of 300 aphid species, Foottit et al. (2008) found an overall average intraspecific divergence of just 0.2%. When 39 of these species that were represented by replicate individuals from widely separated geographical regions were considered, divergences were still modest, with 30 of the species showing <0.7% divergence and the remaining 9 possessing divergences ranging from 0.7 to 3.1%.

High intraspecific divergence values were not the only cause of more spider morphospecies lacking a barcode gap in our study; interspecific divergence values (or NN distances) were also low in comparison to previous findings. The average minimum interspecific divergence within genera was 9.2% in Barrett and Hebert (2005) but was only 2.61% in our study. Although Paquin and Hedin (2004) did observe some similarly low values for interspecific divergence, most other previous studies on spiders have found interspecific divergence values closer to those of Barrett and Hebert (2005) (Table 1). The denser taxon sampling in the present study certainly reduced inter-species distances, but this low average value was also influenced by the five species pairs with a NN distance of 0%. In light of the broad range and diverse sources of data included in the present study, the high rate of barcode gap detection is perhaps more remarkable than its absence in a small fraction of cases.

### Potential causes of anomalous values in published data

While the causes of the high intraspecific divergence values (especially in *Hypochilus*, *Dysdera*, and *Pimoa*, where the average mean exceeded 4%), the low interspecific divergence values (which averaged below 3% in *Geolycosa*, *Anoteropsis*, and *Agelenopsis*), and the large number of paraphyletic and interspersed morphospecies cannot accurately be determined in the scope of this study, previous research has provided multiple possible explanations.

Cases of extreme intraspecific divergence have been previously revealed in some spider morphospecies. Within single populations in California, Bond et al. (2001) found haplotypes of the trapdoor spider *Aptostichus simus* with divergences ranging from 6-12%. Their results suggested that a morphological species concept could greatly underestimate true evolutionary diversity since spider genitalia may not evolve as rapidly and divergently as previously believed (Bond et al. 2001; Hedin 1997). Morphospecies demonstrating high genetic divergence without comparable morphological divergence may therefore represent species complexes (Bond et al. 2001). *Pardosa groenlandica*, one of the species that was widely sampled in this study, and with high intraspecific divergence value (max =3.87%), may also represent a species complex but may not be completely cryptic. Dondale (1999) reached the same conclusion after observing significant geographical variety in the epigynal ratio (length: width ratio of

the sclerotized region covering the internal female genitalia) within *P. groenlandica*, suggesting the need for further investigation of this morphospecies.

The previous studies from which the 5 species pairs having 0% NN distances originated were unable to establish the exact cause of the lack of interspecific divergence. However, for the species pairs of *Cicurina caliga* / *C. hoodensis* and *Cicurina vespera* / *C. madla*, Paquin and Hedin (2004) suggested that the explanation could either be introgression or the species being synonymous. Synonymy was also used to explain the lack of genetic divergence between *Latrodectus variegates* / *L. mirabilis* (Garb et al. 2004), while incomplete lineage sorting and hybridization were proposed for *Schizocosa ocreata* / *S. rovneri* and *Latrodectus corallinus* / *L. diaguia* (Hebets and Vink 2007; Garb et al. 2004).

Although 90.9% of paraphyletic and interspersed 'species' lacked a barcode gap, 22% of morphospecies in this study possessed these sequence patterns. It would be beneficial to consider why this pattern occurred and whether these morphospecies are in fact valid taxa. Firstly, it is important to consider that paraphyly can occur naturally and is an expectation of many speciation processes (Kuntner and Agnarsson 2006). Potential causes for species displaying an interspersed pattern include hybridization, molecular introgression, and rapid morphological divergence due to selection on certain traits. Another possible explanation is convergent evolution, which is thought to rarely occur, but that has been recently suggested to explain colour polymorphisms in the family Theridiidae (Oxford 2009), behaviors in Hawaiian *Tetragnatha* (Blackledge and Gillespie 2004), and secondary sex traits in *Padilla* (Andriamalala 2007). However, such types of characters are seldom used as the basis for species discrimination in spiders. Since a far smaller proportion of species in the new dataset were paraphyletic or interspersed (8%), misidentifications may also explain some cases in the published data.

### **Prospect of a DNA barcode identification system for spiders**

For large-scale barcode-based identification of spiders to be successfully implemented in monitoring or ecological studies, future research should consider using a clustering method rather than a threshold method, circumventing complexities introduced by the absence of a barcode gap in 10.3% of monophyletic and nested spider morphospecies. In Lepidoptera, the proportion of species forming discrete clusters only decreased by 2.7% when an additional population was included (Lukhtanov et al. 2009). Increased geographical coverage is therefore not an obstacle to the implementation of barcoding as an identification method even across large spatial scales. Additionally, the high success in this study did not seem to be compromised by the geographic distribution of the species, with the ratio of NN distance to intraspecific divergence not decreasing with increasing geographic sampling. In order to further validate this conclusion, it would be beneficial to collect data on a greater number of widely distributed species. Furthermore, to determine whether or not the high intraspecific divergences observed in this study do indicate cryptic species, ecological or breeding studies could be conducted, along with genitalic investigations.

Despite the clear need for further systematic studies and for harmonization of molecular and taxonomic data, the results of this study are promising. Rapid identification of spiders using DNA barcoding methods is expected to become increasingly accurate, affordable, and attainable. Due to their diversity and important position in terrestrial foodwebs, biosurveillance protocols that include spiders are highly desirable. We propose that collaboration towards building a global community resource – consisting of expert-identified specimens in permanent collections linked to online specimen and sequence records – will be the most productive step towards understanding and enabling research on global spider biodiversity.

## Acknowledgements

This work was supported by grants to PDNH from the Natural Sciences and Engineering Research Council of Canada (NSERC) International Polar Year fund, Genome Canada through the Ontario Genomics Institute, the Canada Foundation for Innovation, the Ontario Innovation Trust, and Discovery grants from NSERC. We thank staff of the Canadian Centre for DNA Barcoding and the Biodiversity Institute of Ontario for processing, photographing, and sequencing the spiders, and the following colleagues for collecting specimens: A. Borisenko, A.L. Turnbull, A. Smetana, A. Stirling, C. Carr, C.D. Dondale, C. Ewing, D.B. Lyons, D.C. Lowrie, D. Gillespiel, D.M. Campbell, F.G. Mailloux, F.W. Howard, G. Belanger, G. Gibson, G. Mailloux, G. Wood, J.C. Cokendolpher, J. deWaard, J.E. Cokendolpher, J.E. Cossey, J.F. Doane, J.M. Hardman, J. Peck, J.R. Straka, J. Redner, J. Sones, K. Perez, L. Humble, L. Tabrizi, L. Wallace, M. Wood, N.R. Fridzen, N.W. Jeffery, O. Kukal, R.A. Cannings, R.B. Semple, R. Bell, R.G. Bennett, R.G. Holmberg, R.I.G. Morrison, R.L. Lake, S.A. Marshall, S.C. Cokendolpher, S.G. Cannings, S. McCubbin, S. Peck, T.J. Rypien, T. Pajunen, T. Spence, T. Wang, T. Wright, and W.D. Charles. We thank two anonymous reviewers for insightful comments that improved this contribution.

## References

- Andriamalala D (2007) Revision of the genus *Padilla* Peckham and Peckham, 1894 (Araneae: Salticidae) – convergent evolution of secondary sexual characters due to sexual selection and rates of molecular evolution in jumping spiders. *Proceedings of the California Academy of Sciences* 58: 243-330.
- Astrin JJ, Huber BA, Misof B, Klütsch CFC (2006) Molecular taxonomy in pholcid spiders (Pholcidae, Araneae): evaluation of species identification methods using CO1 and 16S rRNA. *Zoologica Scripta* 35 (5): 441-457.
- Ayoub NA, Riechert SE, Small RL (2005) Speciation history of the North American funnel web spiders, *Agelenopsis* (Araneae: Agelenidae): Phylogenetic inferences at the population-species interface. *Molecular Phylogenetics and Evolution* 36: 42-57.

- Barrett RDH, Hebert PDN (2005) Identifying spiders through DNA barcodes. *Canadian Journal of Zoology* 83: 481-491.
- Binford GJ, Callahan MS, Bodner MR, Rynerson MR, Núñez PB, Ellison CE, Duncan RP (2008) Phylogenetic relationships of *Loxosceles* and *Sicarius* spiders are consistent with Western Gondwanan vicariance. *Molecular Phylogenetics and Evolution* 49: 538-553. doi:10.1016/j.ympev.2008.08.003.
- Blackledge TA, Gillespie RG (2004) Convergent evolution of behavior in an adaptive radiation of Hawaiian web-building spiders. *Proceedings of the National Academy of Sciences USA* 101: 16228-16233.
- Bond JE, Hedin MC, Ramirez MG, Opell BD (2001) Deep molecular divergence in the absence of morphological and ecological change in the Californian coastal dune endemic trapdoor spider *Aptostichus simus*. *Molecular Ecology* 10: 899-910.
- Chang J, Song D, Zhou K (2007) Incongruous nuclear and mitochondrial phylogeographic patterns in two sympatric lineages of the wolf spider *Pardosa astrigera* (Araneae: Lycosidae) from China. *Molecular Phylogenetics and Evolution* 42: 104-121.
- Clare EL, Lim BK, Engstrom MD, Eger JL, Hebert PDN (2007) DNA barcoding of Neotropical bats: species identification and discovery within Guyana. *Molecular Ecology Notes* 7: 184-190.
- Comstock JH (1965) *The spider book*. Vail-Vallou Press, Inc., New York, 729 pp.
- Coyne JA, Orr HA (2004) *Speciation*. Sinauer Associates., Sunderland, MA, 545 pp.
- Dayrat B (2005) Towards integrative taxonomy. *Biological Journal of the Linnean Society* 85: 407-415.
- DeSalle R, Egan MG, Siddall M (2005) The unholy trinity: taxonomy, species delimitation, and DNA barcoding. *Philosophical Transactions of the Royal Society, London B-Biological Science* 360: 1905-1916.
- Dondale CD (1999) Revision of the *groenlandica* subgroup of the genus *Pardosa* (Araneae, Lycosidae). *The Journal of Arachnology* 27: 435-448.
- Dondale CD, Redner JH (1978) The insects and arachnids of Canada, Part 5. The crab spiders of Canada and Alaska, Araneae: Philodromidae and Thomisidae. *Research Branch, Agriculture Canada* 1663: 1-255.
- Dondale CD, Redner JH (1990) The insects and arachnids of Canada, Part 17. The wolf spiders, nurseryweb spiders, and lynx spiders of Canada and Alaska, Araneae: Lycosidae, Pisauridae, and Oxyopidae. *Research Branch, Agriculture Canada* 1856: 1-383.
- Dondale CD, Redner JH, Paquin P, Levi HW (2003) The insects and arachnids of Canada. Part 23. The orb-weaving spiders of Canada and Alaska (Araneae: Uloboridae, Tetragnathidae, Araneidae, Theridiosomatidae). *NRC Research Press, Ottawa*, 371 pp.
- Folmer O, Black M, Hoeh W, Lutz R, Vrijenhoek R (1994) DNA primers for amplification of mitochondrial cytochrome c oxidase subunit I from diverse metazoan invertebrates. *Molecular Marine Biology and Biotechnology* 3: 294-299.
- Footitt RG, Maw HEL, Von Dohlen CD, Hebert PDN (2008) Species identification of aphids (Insecta: Hemiptera: Aphididae) through DNA barcodes. *Molecular Ecology Resources* 8: 1189-1201.
- Garb JE, Gillespie RG (2006) Island hopping across the central Pacific: mitochondrial DNA detects sequential colonization of the Austral Islands by crab spiders (Araneae: Thomisidae). *Journal of Biogeography* 33: 201-220.

- Garb JE, González A, Gillespie RG (2004) The black widow spider genus *Latrodectus* (Araneae: Theridiidae): phylogeny and invasion history. *Molecular Phylogenetics and Evolution* 31: 1127-1142.
- Gibbs J (2009) Integrative taxonomy identifies new (and old) species in the *Lasioglossum* (*Dialictus*) *tegulare* (Robertson) species group (Hymenoptera, Halictidae). *Zootaxa* 2032: 1-38.
- Greenstone MH, Rowley DL, Heimbach U, Lundgren JG, Pfannenstiel RA, Rehner SA (2005) Barcoding generalist predators by polymerase chain reaction: carabids and spiders. *Molecular Ecology* 14: 3247-3266.
- Hebert DNP, Barrett DHR (2005) Reply to the comment by L. Prendini on "Identifying spiders through DNA barcodes". *Canadian Journal of Zoology* 83: 505-506.
- Hebert PDN, Cywinska A, Ball SL, deWaard JR (2003) Biological identifications through DNA barcodes. *Proceedings of the Royal Society B: Biological Sciences* 270: 313-322.
- Hebert PDN, Penton EH, Burns JM, Janzen DH, Hallwachs W (2004) Ten species in one: DNA barcoding reveals cryptic species in the neotropical skipper butterfly *Astraptes fulgerater*. *Proceedings of the National Academy of Sciences of the United States of America* 101: 14812-14817.
- Hebets EA, Vink CJ (2007) Experience leads to preference: Experienced females prefer brush-legged males in a population of syntopic wolf spiders. *Behavioral Ecology* 18: 1010-1020.
- Hedin MC (1997) Speciation history in a diverse clade of habitat-specialized spiders (Araneae: Nesticidae: Nesticus): inferences from geographic-based sampling. *Evolution* 51: 1929-1945.
- Hedin MC (2001) Molecular insights into species phylogeny, biogeography, and morphological stasis in the ancient spider genus *Hypochilus* (Araneae, Hypochilidae). *Molecular Phylogenetics and Evolution* 18 (2): 238-251.
- Ivanova NV, deWaard JR, Hebert PDN (2006) An inexpensive, automation-friendly protocol for recovering high-quality DNA. *Molecular Ecology Notes* 6: 998-1002.
- Ivanova NV, Grainger CM (2007) CCDB Protocols, COI Amplification. Retrieved from [http://www.dnabarcoding.ca/CCDB\\_DOCS/CCDB\\_Amplification.pdf](http://www.dnabarcoding.ca/CCDB_DOCS/CCDB_Amplification.pdf) on May 19, 2009.
- Johannessen J, Lubin Y, Smith DR, Bilde T, Sneider JM (2007) The age and evolution of sociality in *Stegodyphus* spiders: a molecular phylogenetic perspective. *Proceedings of the Royal Society B: Biological Sciences* 274: 231-237. doi: 10.1098/rspb.2006.3699.
- Kerr KCR, Lijtmaer DA, Barreira AS, Hebert PDN, Tubaro PL (2009) Probing evolutionary patterns in neotropical birds through DNA barcodes. *PLoS ONE* 4: e4379.
- Kerr KCR, Stoeckle MY, Dove CJ, Weigt LA, Francis CM, Hebert PDN (2007) Comprehensive DNA barcode coverage of North American birds. *Molecular Ecology Notes* 7: 535-543.
- Kimura M (1980) A simple method for estimating evolutionary rate of base substitutions through comparative studies of nucleotide sequences. *Journal of Molecular Evolution* 16: 111-120.
- Kress WJ, Wurdack KJ, Zimmer EA, Weigt LA, Janzen DH (2005) Use of DNA barcodes to identify flowering plants. *Proceedings of the National Academy of Sciences of the United States of America* 102: 8369-8374.
- Kuntner M, Agnarsson I (2006) Are the Linnean and Phylogenetic Nomenclatural Systems Combinable? Recommendations for Biological Nomenclature. *Systematic Biology* 55 (5): 774-784.
- Locket GH, Millidge AF (1951) *British spiders*. Ray Society, London 1: 1-310.
- Lukhtanov VA, Sourakov A, Zakharov EV, Hebert PDN (2009) DNA barcoding Central Asian butterflies: increasing geographical dimension does not significantly reduce the success of species identification. *Molecular Ecology Resources*. doi: 10.1111/j.1755-0998.2009.02577.x.

- Oxford GS (2009) An exuberant, undescribed colour polymorphism in *Theridion californicum* (Araneae, Theridiidae): implications for a theridiid pattern ground plan and the convergent evolution of visible morphs. *Biological Journal of the Linnean Society* 96: 23-34.
- Paquin P, Hedin M (2004) The power and perils of 'molecular taxonomy': a case study of eyeless and endangered *Cicurina* (Araneae: Dictynidae) from Texas caves. *Molecular Ecology* 13: 3239-3255.
- Platnick NI (2009) The world spider catalog, version 10.0. American Museum of Natural History, online at <http://research.amnh.org/entomology/spiders/catalog/index.html>
- Prendini L (2005) Comment on "Identifying spiders through DNA barcodes". *Canadian Journal of Zoology* 83: 498-504.
- Ratnasingham S, Hebert PDN (2007) BOLD: The Barcode of Life Data System ([www.barcodinglife.org](http://www.barcodinglife.org)). *Molecular Ecology Notes*. doi: 10.1111/j.1471-8286.2006.01678.x.
- Saitou N, Nei M (1987) The neighbor-joining method: a new method for reconstructing phylogenetic trees. *Molecular Biology and Evolution* 4: 406-425.
- Stockman AK, Bond JE (2007) Delimiting cohesion species: extreme population structuring and the role of ecological interchangeability. *Molecular Ecology* 16: 3374-3392. doi: 10.1111/j.1365-294X.2007.03389.x.
- Wang Q, Li S, Wang R, Paquin P (2008) Phylogeographic analysis of Pimoidae (Arachnida: Araneae) inferred from mitochondrial cytochrome c oxidase subunit I and nuclear 28S rRNA gene regions. *Journal of Zoological Systematics and Evolutionary Research*. doi: 10.1111/j.1439-0469.2007.00441.x.

## Appendix A.

List of the species, COI sequences, and source references used in the analysis.  
File format: Microsoft Excel (1997-2003). doi: 10.3897/zookeys.16.239.app.A.ds.

Copyright notice: This dataset is made available under the Open Database License (<http://opendatacommons.org/licenses/odbl/1.0/>). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

---

**Citation:** Robinson EA, Blagoev GA, Hebert PDN, Adamowicz SJ (2009) Appendix A. List of the species, COI sequences, and source references used in the analysis. DATASET. File format: Microsoft Excel (1997-2003). doi: 10.3897/zookeys.16.239.app.A.ds. ZooKeys 16: 27-46. doi: 10.3897/zookeys.16.239

---

## Appendix B.

List of analyzed species, mean and maximum intraspecific divergences, distances to the nearest neighbouring species in its genus, general localities, and lifestyle characteristics.  
File format: Microsoft Excel (1997-2003). doi: 10.3897/zookeys.16.239.app.B.ds.

**Note:** For general localities see Legend for locality abbreviations.

Copyright notice: This dataset is made available under the Open Database License (<http://opendatacommons.org/licenses/odbl/1.0/>). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

---

**Citation:** Robinson EA, Blagoev GA, Hebert PDN, Adamowicz SJ (2009) Appendix B. List of analyzed species, mean and maximum intraspecific divergences, distances to the nearest neighbouring species in its genus, general localities, and lifestyle characteristics. DATASET. File format: Microsoft Excel (1997-2003). doi: 10.3897/zookeys.16.239.app.B.ds. ZooKeys 16: 27-46. doi: 10.3897/zookeys.16.239

---