

1 **COI metabarcoding primer choice affects richness and recovery of indicator taxa**
2 **in freshwater systems**

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15

16 **Abstract**

17

18 DNA-based biodiversity analysis has gained major attention due to the use of
19 high throughput sequencing technology in approaches such as mixed community or
20 environmental DNA metabarcoding. Many cytochrome c oxidase subunit I (COI) primer
21 sets are now available for such work. The purpose of this study is to look at how COI
22 primer choice affects the recovery of arthropod richness, beta diversity, and recovery of
23 site indicator taxa in benthos kick-net samples typically used in freshwater
24 biomonitoring. We examine 6 commonly used COI primer sets, on samples collected
25 from 6 freshwater sites. Richness is sensitive to primer choice and the combined use of
26 additional multiple COI amplicons recovers higher richness. Thus, to recover maximum
27 richness, multiple primer sets should be used with COI metabarcoding. Samples
28 consistently cluster by site regardless of amplicon choice or PCR replicate. Thus, for
29 broadscale community analyses, overall beta diversity patterns are robust to COI
30 marker choice. Additionally, the recovery of traditional freshwater bioindicator
31 assemblages such as Ephemeroptera, Trichoptera, Plectoptera, and Diptera may not
32 fully capture the diversity of broadscale arthropod site indicators that can be recovered
33 from COI metabarcoding. Based on these results, studies that use different COI
34 amplicons may not be directly comparable. This work will help future biodiversity and
35 biomonitoring studies develop not just standardized, but optimized workflows that
36 maximize taxon-detection or order taxa along gradients.

37

38 **Introduction**

39

40 DNA-based biodiversity analysis has gained major attention due to the use of
41 high throughput sequencing technology in approaches such as mixed community or
42 environmental DNA metabarcoding (Hajibabaei, Shokralla, Zhou, Singer, & Baird, 2011;
43 Taberlet, Coissac, Pompanon, Brochmann, & Willerslev, 2012). Data generation
44 typically involves DNA extraction from an environmental sample such as water, soil or
45 collected biomass (e.g. benthic kicknet, malaise trap) followed by PCR amplification of
46 one or more taxonomic markers such as the COI DNA barcode region and subsequent
47 high throughput sequencing and bioinformatic analysis of marker gene sequences.
48 Resulting sequences are then assigned to sequence clusters (Operation Taxonomic
49 units, OTU; Exact Sequence Variants, ESV) and/or taxonomic names (Callahan,
50 McMurdie, & Holmes, 2017). Sequence clusters and taxonomic lists obtained are used
51 in various statistical analyses for assessing different aspects of biodiversity such as
52 species richness or distribution, community composition, and functional diversity (Porter
53 & Hajibabaei, 2018c). In practice, these questions are often geared towards identifying
54 assemblages or specific target taxa. Biodiversity information gained can contribute to
55 ecological investigations and applications such as biomonitoring as part of
56 environmental assessment programs (Baird & Hajibabaei, 2012; Leese et al., 2018).
57

58 A major step in obtaining sequence data from environmental samples involves
59 PCR amplification of target marker gene(s). An important consideration in this multi-
60 template PCR step is the choice of primer sets. It has been shown that primers can
61 differentially bind to template DNA and can result in both qualitative and quantitative

62 biases (Suzuki & Giovannoni, 1996; Polz & Cavanaugh, 1998; L. J. Clarke, Soubrier,
63 Weyrich, & Cooper, 2014). Most previous metabarcoding studies use a single primer
64 set for generating sequence data from communities, but there is ample evidence that
65 multiple amplifications with different primer sets can provide better biodiversity coverage
66 from environmental samples (ex. J. Gibson et al., 2014).

67

68 Current methods for biomonitoring especially in freshwater typically rely on key
69 taxonomic groups that are considered ecological bioindicators. For example,
70 Ephemeroptera, Plecoptera, Trichoptera are known to be sensitive to water pollution
71 whereas Chironomidae (Diptera) have been shown to be tolerant to high levels of
72 pollution (Buss, Baptista, Silveira, Nessimian, & Dorvillé, 2002; Bonada, Prat, Resh, &
73 Statzner, 2006). Here we collectively refer to this assemblage as the EPTC. Because
74 of the difficulties associated with morphological identification of larval samples from
75 benthos, samples are generally identified to family or genus level. Sorting and
76 identifying individual samples from benthos poses a serious challenge in executing
77 large-scale biomonitoring programs. With the advancement of genomics methods such
78 as DNA metabarcoding, sequence data is generated from whole communities without
79 the need to isolate individuals. Therefore, the analysis can go beyond the target
80 assemblages such as EPTC.

81

82 The objective of this study was to test the performance of several newly
83 published COI metabarcode primers to detect freshwater benthic invertebrates. We
84 wanted to determine the impact of primer choice on several components of diversity:
85 richness, beta diversity, and recovery of bioindicators. We tested a total of 6 partial COI

86 metabarcode amplicons, including the two amplicons we have used routinely for
87 freshwater invertebrate monitoring.

88

89 **Methods**

90 *Field methods*

91 Six benthic invertebrate communities were sampled from shallow streams across
92 the City of Waterloo (Ontario, Canada) using a modified travelling kick-and-sweep
93 technique outlined in the Ontario Benthos Biomonitoring Network protocol (Jones,
94 Somers, Craig, & Reynoldson, 2007) (Table S1). Briefly, wetted width was measured
95 and used to calculate the number of return trips required to sample a 10m transect of
96 the stream specifically targeting a riffle habitat. Prior to sampling D-nets were
97 decontaminated by soaking them in a 10% bleach solution for 15 min, rinsing with
98 tapwater, and drying them overnight, A clean 500 µm mesh D-net was held downstream
99 to the person sampling, with the opening of the net facing the person sampling.
100 Substrate was disturbed by kicking the substrate at a constant effort for 3 minutes
101 across the 10 m transect dislodging invertebrates and allowing the flowing water to
102 guide the dislodged macroinvertebrates into the net. The samples were transferred from
103 the net to a clean 1 L polyethylene bottle, preserved with 80% ethanol and stored at -
104 20°C until further processing in the lab.

105

106 *Molecular Biology Methods*

107 **DNA Extraction.** Samples were homogenized separately in a clean blender
108 (decontaminated thoroughly with Eliminas solution (Decon Labs: King of Prussia, PA,

109 USA) (Black and Decker Model: BL2010BGC), distributing 50 mL of the homogenate
110 into 6 sterile conical tubes for each sample. Samples were centrifuged at 2400 x g for
111 2min to collect homogenate at the bottom of the tube, and excess preservative ethanol
112 was removed. Samples were covered and incubated at 65°C until residual ethanol was
113 evaporated (roughly 5-8 hours). DNA was extracted using Qiagen's DNeasy PowerSoil
114 kit (Toronto, Canada. Product Ref: 12888). Samples were lysed overnight (~15 hr).
115 Following lysis, samples were extracted according to the manufacturer's protocol,
116 eluting with 30 µL molecular biology grade water. All extractions included a negative
117 control where no sample was included.

118 **Polymerase Chain Reaction.** The six amplicons from CO1 barcode region used in this
119 study are shown in Figure 1. The primers were aligned against the *Drosophila yakuba*
120 COI barcode region obtained from GenBank accession X03240 using Mesquite v3.10
121 (Maddison & Maddison, 2015). COI secondary structure, 6 alpha helices, from *Bos*
122 *taurus* were obtained from UniProt accession P00396. All samples were amplified for
123 six primer sets according to their published amplification regime (Table 2) with the
124 exception that a two-step PCR was used for all reactions (first PCR using untailed
125 primers, second PCR using Illumina adapter-tailed primers), even if a one-step PCR
126 was used in the original protocol. PCRs were run in duplicate with a negative control.
127 Amplification success was confirmed through gel electrophoresis (not pictured).

128 Amplicons were purified using a MinElute PCR Purification kit, quantified on a
129 TBS-380 Mini-Fluorometer (Turner Biosystems Sunnyvale California, United States)
130 using a Quant-iT PicoGreen dsDNA assay (Invitrogen Waltham Massachusetts, United
131 States Product Ref: P11496). The concentration of each purified sample was

132 normalized across samples and primer sets were pooled for each sample. Although all
133 primers were tested using the PowerSoil kit, samples extracted with the NucleoSpin
134 Tissue Kit and amplified for BR5 and F230R primer sets were also sequenced as a
135 comparison for their past use (J. Gibson et al., 2015). PCR replicates were sequenced
136 separately from each other. Pooled samples were indexed using Illumina's Nextera
137 index kit (San Diego, California, United States Product Ref: FC-121-1011). All indexed
138 samples were pooled, purified through magnetic bead purification, quantified using the
139 PicoGreen dsDNA assay, and average fragment length for the library was determined
140 on an Agilent Bioanalyzer 2100 (Santa Clara, California, United States. Product
141 ref:G2939BA) using the Agilent DNA 7500 assay chip (Product Ref: 5067-4627). The
142 library was diluted then sequenced using Illumina's MiSeq v3 sequencing chemistry kit
143 (2x300 cycle. Product Ref: MS-102-3003) on an Illumina MiSeq, comprising
144 approximately half of a sequencing run.

145

146 *Bioinformatic processing*

147 Raw sequences were processed with the SCVUC COI metabarcode pipeline
148 v2.1 available from Github at [https://github.com/EcoBiomics-](https://github.com/EcoBiomics-Zoobiome/SCVUC_COI_metabarcode_pipeline)
149 [Zoobiome/SCVUC_COI_metabarcode_pipeline](https://github.com/EcoBiomics-Zoobiome/SCVUC_COI_metabarcode_pipeline) . The acronym SCVUC stands for the
150 major programs or algorithms used for bioinformatic processing: "S" – SEQPREP, "C" –
151 CUTADAPT, "V" – VSEARCH, "U" – UNOISE, "C" – COI Classifier. Briefly, this semi-
152 automated pipeline is described below. Jobs were spread across multiple cores using
153 GNU Parallel (Tange, 2011). Raw compressed fastq Illumina read files were paired
154 using SeqPrep specifying a minimum Phred score of 20 at the ends of the reads and an

155 overlap of at least 25 bp (St. John, 2016). The following steps were conducted
156 separately for each of the 6 amplicons tested in this study. Primers were trimmed using
157 CUTADAPT v1.14 and reads were retained if they were at least 150 bp long after
158 trimming, had a minimum Phred score of 20 at the ends of the reads, and contained no
159 more than 3 N's. CUTADAPT was also used to convert fastq files to FASTA files
160 (Martin, 2011). The individual sample files were combined into a single file for global
161 ESV generation. VSEARCH v2.4.2 was used to dereplicate the data (get the unique
162 reads) using the `-derep_fulllength` option (Rognes, Flouri, Nichols, Quince, & Mahé,
163 2016). The USEARCH v10.0.240 unoise3 algorithm was used to denoise the reads
164 (Edgar, 2016). This involved the removal of any contaminating PhiX reads (carry over
165 from Illumina sequencing), prediction and removal of sequences with errors, removal of
166 putative chimeric sequences, and removal of rare sequences. We defined rare
167 sequences to be those clusters comprised of less than 3 reads (singletons and
168 doubletons) (Brown et al., 2015; Tedersoo et al., 2010). We used this set of exact
169 sequence variants (ESVs) as a reference, and all primer trimmed reads were mapped to
170 this reference set with an identity of 1.0 (100% sequence similarity) to generate a
171 sample x ESV table. The COI Classifier v3.2, that uses the Ribosomal Database
172 Project naïve Bayesian classifier v2.12 with a custom COI reference set, was used to
173 taxonomically assign the ESVs (Porter & Hajibabaei, 2018a; Wang, Garrity, Tiedje, &
174 Cole, 2007). Taxonomic assignments were mapped to ESVs detected in each sample
175 with a custom Perl script. The final taxonomy table for each primer was concatenated.

176

177 *Data analysis*

178 The final taxonomy table above was formatted in R v3.4.3 in RStudio v1.1.419
179 (RStudio Team, 2016; R Core Team, 2017). Custom scripts are available from GitHub
180 at URL. Data was summarized multiple taxonomic ranks. High confidence taxonomic
181 assignments were retained by filtering for bootstrap support cutoffs ≥ 0.30 at the genus
182 rank and ≥ 0.20 at the family rank. Using these cutoffs ensures that 95-99% of the
183 taxonomic assignments are correct, assuming our query taxa are in the reference
184 database (Porter & Hajibabaei, 2018a). We retained taxa at the species rank with a
185 bootstrap support cutoff ≥ 0.70 . Assuming our query species are present in the
186 reference database, this should ensure that at least 95% of species level assignments
187 are correct. To check whether we had sufficient sequencing depth, we used the
188 package VEGAN v2.5-2 to plot rarefaction curves using the 'rarecurve' function
189 (Oksanen et al., 2018). Curves that reach a plateau show saturated sequencing. To
190 account for variable library sizes, reads/library were rarefied down to the 15th percentile
191 library size using the 'rrarefy' function (S. Weiss et al., 2017).

192 We compared average richness recovered from each amplicon using the VEGAN
193 'specnum' function and total richness was plotted with ggplot2 (Wickham, 2009).
194 Richness data was checked for normality using visual distribution plots (ggdensity and
195 ggqqplot, not shown) as well as using the Shapiro-Wilk test of normality ($W=0.97$,
196 $p=0.36$) and this data was treated as normally distributed in comparisons (Shapiro &
197 Wilk, 1965). We compared average richness using paired t-tests with the Holm
198 adjustment for multiple comparisons.

199 There is uncertainty in how to interpret read abundance from arthropod
200 metabarcoding studies due to unexpected template to product ratios after PCR due to

201 stochasticity and GC content (Polz & Cavanaugh, 1998) as well as the effect of primer
202 bias and body size variation across life stages and species that can vary by orders of
203 magnitude and affect recovery (Elbrecht & Leese, 2015). As a result, we chose to
204 transform read abundance into presence-absence data for all subsequent analyses.
205 We checked for correlations in the presence-absence of ESVs recovered from DNA
206 extractions processed with soil or tissue kits as well as between two PCR replicates
207 using the 'cor' and 'corrplot' functions in R (Wei & Simko, 2017).

208 Indicator species can be used as a proxy to indicate differences among sites or
209 conditions (De Cáceres & Legendre, 2009). For example, in freshwater systems, the
210 diversity of EPTC taxa have been used as water quality indicators (Emilson et al.,
211 2017). To test whether the recovery of indicator taxa depends on the COI amplicon
212 used for the analysis, we performed indicator species analyses using the
213 INDICSPECIES package in R and the 'multipatt' function with default settings (De
214 Cáceres & Legendre, 2009). The six sites were used as groups for the analysis at
215 multiple ranks and significant site indicators were selected if the resulting p-value was
216 ≤ 0.05 . We tested how often traditional EPTC are recovered with COI metabarcode
217 data by repeating the analysis using all arthropod ESVs and just the ESVs assigned to
218 EPTC.

219 To test whether sample clusters are affected by COI amplicon choice or PCR
220 replicate, we used non-metric multidimensional scaling. Plots were created using the
221 vegan 'metaMDS' function using the default settings with two dimensions (scree plot not
222 shown) and dissimilarities were calculated using the method 'bray' for binary data
223 (Sorensen dissimilarity) and plotted with ggplot. Goodness of fit was calculated using

224 the VEGAN ‘goodness’ function. To check whether we had homogenous dispersion of
225 dissimilarities, an assumption of permutational multivariate analysis of variance
226 (PERMANOVA), we created a dissimilarity matrix with the VEGAN ‘vegdist’ function,
227 then calculated beta dispersion using the ‘betadisper’ function in R. We tested for
228 significant heterogeneity using analysis of variance (ANOVA) in R. We checked for
229 significant interactions among sites, amplicons, and replicates as well as the
230 significance of group clusters with PERMANOVA using the VEGAN ‘adonis’ function
231 with 999 permutations.

232

233 **Results**

234 A total of 9,980,584 x 2 paired-end reads were generated for this study and they
235 have been deposited to the NCBI SRA: accession numbers # (Table S2). After pairing
236 and primer trimming we retained a total of 7,619,108 reads. A summary of ESV counts
237 for all taxa are shown in Table S3. About 23% of raw reads were retained in the
238 denoised set of ESVs whereas the difference was removed during denoising as putative
239 sequence errors, chimeras, PhiX contamination, or rare singletons and doubletons.
240 About 24% of all ESVs were taxonomically assigned to Arthropoda taxa and the final
241 Arthropoda ESV counts are shown in Table 2. When 6 COI primer pairs are compared,
242 F230R ESVs contained the highest proportion of Arthropoda ESVs (43.9%) and
243 contained the highest proportion of raw reads (4.7%). About 13% of raw reads were
244 retained in this final set of Arthropoda ESVs. Out of all the Arthropoda taxonomic
245 assignments, 11% of unique species, 15% of genera, and 26% of families were
246 considered high confidence assignments (Table S4). The proportion of raw reads

247 represented in these high confidence Arthropoda assignments was 7% for species, 8%
248 for genera, and 10% for families.

249 Rarefaction curves show that at each rank, all samples reached a plateau,
250 indicating that we had sufficient sequencing coverage for these samples (Figure S1).
251 The proportion of taxa that are arthropods and the proportion of arthropods that are
252 EPTC are shown in Figure S2. The average Arthropoda richness was not significantly
253 different across the pairwise amplicon comparisons (pairwise t test, $p > 0.05$) and there
254 was substantial variation in richness across sites (Figure S3). The total number of
255 unique Arthropoda taxa were compared across COI amplicons (Figure S4) and the
256 amplicon that detects the most unique taxa varied depending on the taxonomic
257 resolution of the results. At the ESV rank, the ml-jg amplicon recovered the highest
258 richness. We also note that the presence-absence of ESVs are positively correlated
259 whether tissue or soil DNA kits are used for extraction (Figure S5) and across 2 PCR
260 replicates (Figure S6).

261 To test the effect of using multiple COI amplicons on richness, we pooled
262 increasing numbers of combined amplicons. We show that using a multi-amplicon
263 approach can detect greater richness than using any single amplicon alone (Figure 2).
264 In this study, ESV richness increases linearly as amplicons are added whereas species
265 richness reaches a plateau when at least 4 amplicons are combined. In some cases,
266 multiple combinations of amplicons recover equivalent richness. Due to limitations in
267 the underlying reference sequence database, it is likely that species richness will also
268 increase as additional reference taxa are added so that more ESVs can be assigned
269 with high-confidence (Porter & Hajibabaei, 2018b).

270 We also looked at how the recovery of broad-based indicator taxa from across
271 the Arthropoda and more traditional freshwater indicator taxa from the EPTC varied with
272 amplicon choice (Figure 3). Overall, more site indicator taxa were recovered from
273 across the Arthropoda compared with limiting analyses to the EPTC. Generally, the
274 amplicon that recovers the greatest number of site indicators varies according to the
275 taxonomic resolution of the analysis. At the ESV rank, BF1R2 recovers the greatest
276 number of broadscale site indicator taxa and F230R specifically recovers the greatest
277 number of EPTC indicator taxa. Since the subset of indicator taxa presented for the
278 species to family ranks only represents the portion of the ESVs assigned with high
279 confidence, rank specific results may change over time as reference databases better
280 represent local taxa (Porter & Hajibabaei, 2018b). We further explored the identities of
281 non-traditional freshwater indicator taxa by looking at the taxonomic distribution of the
282 broadscale indicator species and how this varied for each amplicon (Figure 4). Indicator
283 taxa from the Elmidae (riffle beetles), Limoniidae (crane flies), and Simuliidae (black
284 flies) were detected in addition to the expected indicator species from the
285 Ephemeroptera and Trichoptera.

286 To investigate the effect of amplicon choice on beta diversity we looked at how
287 sites cluster with respect to COI amplicon choice and PCR replicates. We compared all
288 the data at the ESV rank (Figure 5). Samples cluster by site (stress = 0.154, linear $R^2 =$
289 0.912). We found significant heterogeneity of beta diversity among sites (p-value <
290 0.05), but since we had a balanced design, proceeded to use PERMANOVA to test the
291 significance of groupings (Anderson & Walsh, 2013). There were no significant
292 interactions among sites, makers, or PCR replicates. Amplicon choice and PCR

293 replicate did not explain any significant variation in beta diversity among samples, but
294 sites explained 76% of the variation among samples ($R^2 = 0.76$, p-value = 0.001).

295

296 **Discussion**

297

298 As showcased in recent literature, DNA metabarcoding has gained significant
299 popularity in various ecological studies where biodiversity in a habitat or a sample is
300 investigated (Bik et al., 2012; Yu et al., 2012; J. Gibson et al., 2014, 2015; Creer et al.,
301 2016; Leese et al., 2016; Bush et al., 2017; Porter & Hajibabaei, 2018c; Bush et al.,
302 Submitted). In this study we show that the optimal choice of amplicon(s) ought to be
303 based on the objective of the study: optimizing richness, optimizing the differentiation of
304 samples based on sites/conditions, or optimizing the detection of target taxa. Here we
305 show the impact of using varied primer sets all of which have been used in recent
306 metabarcoding studies of freshwater benthic macroinvertebrates.

307 As predicted, different primer sets produced varied richness results. For
308 example, while the ml-jg amplicon produced the highest overall ESV richness,
309 combinations of amplicons together detected even greater richness. Moreover, even
310 though ml-jg maximizes ESV richness, at the species rank the best choice is F230R, yet
311 at the genus rank BR5 optimizes richness. The decision to present the results of a
312 study at various taxonomic ranks is often based on the desire to include all the data
313 (ESV rank), or to present results at a fine level of taxonomic resolution (species rank),
314 or to present results based on previous knowledge. For example, 94% of North
315 American freshwater specimens identified by morphology are represented by a DNA

316 sequence so it may be desirable to present results at the genus rank (Curry, Gibson,
317 Shokralla, Hajibabaei, & Baird, 2018). These observations have important implications
318 for choosing primers, especially when considering the level of standardization required
319 in biomonitoring programs. While the use of a single primer set is desirable, richness
320 based on metabarcoding is sensitive to the number of combined amplicons, primer
321 choice, and the taxonomic resolution of the results. Based on results from this study
322 and elsewhere, primer binding biases during amplification steps can have tangible
323 impacts on results and using multiple primer sets will aid in increasing taxonomic
324 coverage (J. Clarke et al., 2009; Bellemain et al., 2010; Hajibabaei, Spall, Shokralla, &
325 van Konynenburg, 2012; J. Gibson et al., 2014). For the sake of flexibility and forward
326 compatibility, aside from the storage of raw data, we encourage data reporting at the
327 ESV rank. When reports are summarized to other taxonomic ranks, we encourage
328 disclaimer statements that results are limited by the taxonomic coverage of current
329 reference databases that may improve in the future (Porter & Hajibabaei, 2018b).

330 Our study provides important insights with regards to use of varied PCR primer
331 sets and replicates. Contrary to measures of alpha diversity (above), beta diversity
332 measures do not seem to be affected by primer sets or PCR replicates when ESVs are
333 used for the spatial analysis. In other words, spatial separation of sites based on these
334 varied parameters are robust as used in biomonitoring applications. While the use of
335 standard primer sets may be desirable, it may not be required as beta diversity is less
336 sensitive to primer choice and technical replicates.

337 Another important and widespread use of metabarcoding data is in determining
338 ecosystem status or “biomonitoring” where the state of the ecosystem is derived from

339 bioindicator assemblages such as EPTC (Buss et al., 2002). The recovery of
340 bioindicators from metabarcoding data in this study varied with amplicon choice. For
341 example, the BF1R2 amplicon detects the greatest number of broadscale Arthropoda
342 site indicators but the F230R amplicon detects the greatest number of traditional EPTC
343 site indicators. This has implications for benchmarking studies that compare
344 metabarcoding against the results based on the use of traditional bioindicators. With
345 the application of DNA-based methods, our ability to detect a broad range of taxa has
346 improved such that it may not be necessary to limit bioindicator reporting to just the
347 traditional bioindicators (Bush et al., Submitted).

348 Note that even though equimolar amounts of each amplicon were combined for
349 sequencing, variable numbers of reads were obtained across amplicons. This may be
350 caused by variable amplification efficiency during library preparation or slight differences
351 in the number of transferred amplicons when they are pooled prior to library preparation.
352 Since the recovery of variable library sizes is such a common occurrence, it is important
353 to normalize library size across samples prior to conducting data analysis. It has been
354 shown that there is a trade-off between the use of rarefaction (removal of sequences
355 such that each sample can be compared at a common library size) to reduce the false
356 positive rate, and a loss of sensitivity because of the removal of sequences (McMurdie
357 & Holmes, 2014; S. J. Weiss et al., n.d.). This has implications for beta diversity
358 analyses, where false positives can occur when samples cluster by sequencing depth
359 obscuring real differences, especially for samples with very small library sizes.
360 Common normalization methods include rarefaction down to the smallest library size
361 and working with proportions (ESV reads per sample / total reads per sample). A

362 simulation study showed that rarefaction combined with the analysis of presence-
363 absence data worked best to cluster samples when groups are substantially different (S.
364 Weiss et al., 2017). For differential abundance testing, however, methods that take into
365 consideration the compositional nature of metabarcode datasets (log ratio
366 transformation) may be more appropriate (Gloor, Macklaim, Pawlowsky-Glahn, &
367 Egozcue, 2017; S. Weiss et al., 2017; S. J. Weiss et al., n.d.).

368

369 **Conclusions**

370 This study analyzed how arthropod richness, beta diversity, and recovery of site
371 indicator taxa vary with COI amplicon choice. We show how richness is sensitive to
372 primer choice and the combined use of multiple COI amplicons; beta diversity is robust
373 to primer choice and PCR replicates when ESVs are used for this analysis; and that
374 limiting analyses to the traditional bioindicator assemblages may not capture the
375 diversity of broadscale arthropod site indicators that can be recovered from COI
376 metabarcoding. We note that the proportion of raw reads retained in the final set of
377 Arthropod ESVs was relatively low (13%) and this proportion varied noticeably among
378 different primer sets. There are several reasons why raw reads are filtered out of the
379 final dataset: the removal of chimeras during PCR, removal of sequences with errors
380 generated during PCR or sequencing, and/or to the removal of the substantial 'tail' of
381 rare taxa as commonly seen in such studies reflecting either genuine rare novelty or
382 artefacts (Kunin, Engelbrektson, Ochman, & Hugenholtz, 2010; Brown et al., 2015).
383 Regardless, we suggest that method efficiency may also be gauged using a similar
384 measure of raw data that can be retained in final analyses.

385

386 **Data Accessibility**

387 Raw reads were submitted to the NCBI SRA: #. FASTA files of the final ESVs
388 are available as supplementary material. The SCVUC semi-automated bioinformatic
389 pipeline is available from GitHub (#). The custom scripts used to generate figures are
390 also available from GitHub (#).

391

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397

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557 210X.2012.00198.x
- 558

559 **Table 1. COI amplicons used in this study.**

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561

COI Amplicon	Primer	5'-3' Primer sequence	Mode amplicon length (bp)	Primer reference	PCR conditions
BR5	B	CCIGAYATRGCITTYCC ICG	310	(Hajibabaei et al., 2012)	95°C for 5min, 35 cycles of 94°C for 40s, 46°C for 1min, and 72°C for 30s, and a final extension at 72°C for 5min
	ArR5*	GTRATIGCICCGCIARI ACIGG		(J. Gibson et al., 2014)	
F230R	LCO1490	GGTCAACAAATCATAA AGATATTGG	229	(Folmer, Black, Hoeh, Lutz, & Vrijenhoek, 1994)	95°C for 5min, 35 cycles of 94°C for 40s, 46°C for 1min, and 72°C for 30s, and a final extension at 72°C for 5min
	230_R	CTTATRTTTRTTTATICG IGGAAIGC		(J. Gibson et al., 2015)	
ml-jg	mlCOIintF	GGWACWGGWTGAAC WGTWTAYCCYCC	313	(Leray et al., 2013)	95°C for 1 min, 35 cycles of 94°C for 15 s, 46°C for 15 s, 72°C for 10s, and final extension at 72°C for 3 min
	jgHCO2198	TAIACYTCIGGRTGICC RAARAAAYCA		(Geller, Meyer, Parker, & Hawk, 2013)	
BF1R2	BF1	ACWGGWTGRACWGT NTAYCC	316	(Elbrecht & Leese, 2017)	94 °C for 3 min; 40 cycles of 94 °C for 30 s, 50 °C for 30 s, and 65 °C for 2 min; and final extension at 65 °C for 5 min
	BR2	TCDGGRTGNCCRAAR AAYCA			
BF2R2	BF2	GCHCCHGAYATRGCH TTYCC	421	(Elbrecht & Leese, 2017)	94 °C for 3 min; 40 cycles of 94 °C for 30 s, 50 °C for 30 s, and 65 °C for 2 min; and final extension at 65 °C for 5 min
	BR2	TCDGGRTGNCCRAAR AAYCA			
fwh1	fwhF1	YTCHACWAAYCAYAA RGAYATYGG	178	(Vamos, Elbrecht, & Leese, 2017)	95°C for 5 min, 34 cycles of 95°C for 30 s, 52°C for 30 s, 72°C for 2 min, and final extension at 72°C for 10 min
	fwhR1	ARTCARTTWCCRAAH CCHCC			

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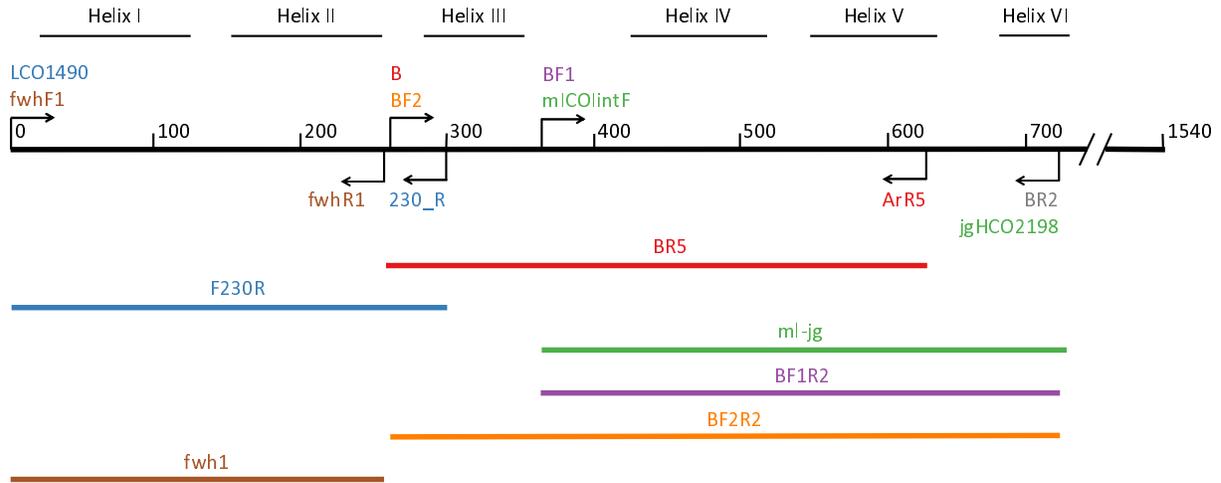
563

564 **Table 2: Arthropoda ESV and read counts vary by COI amplicon.**
565

	BR5	F230R	ml-jg	BF1R2	BF2R2	fwh1	Total
Arthropoda ESVs	873	1,143	1,342	803	477	302	4,940
Proportion of all ESVs assigned to Arthropoda (%)	25	43.9	40.6	13.1	13.7	15.5	23.5
Reads in Arthropoda ESVs	187,353	467,910	285,933	147,697	24,375	167,129	1,280,397
Proportion of raw reads in Arthropoda ESVs (%)	1.9	4.7	2.9	1.5	0.2	1.7	12.8

566

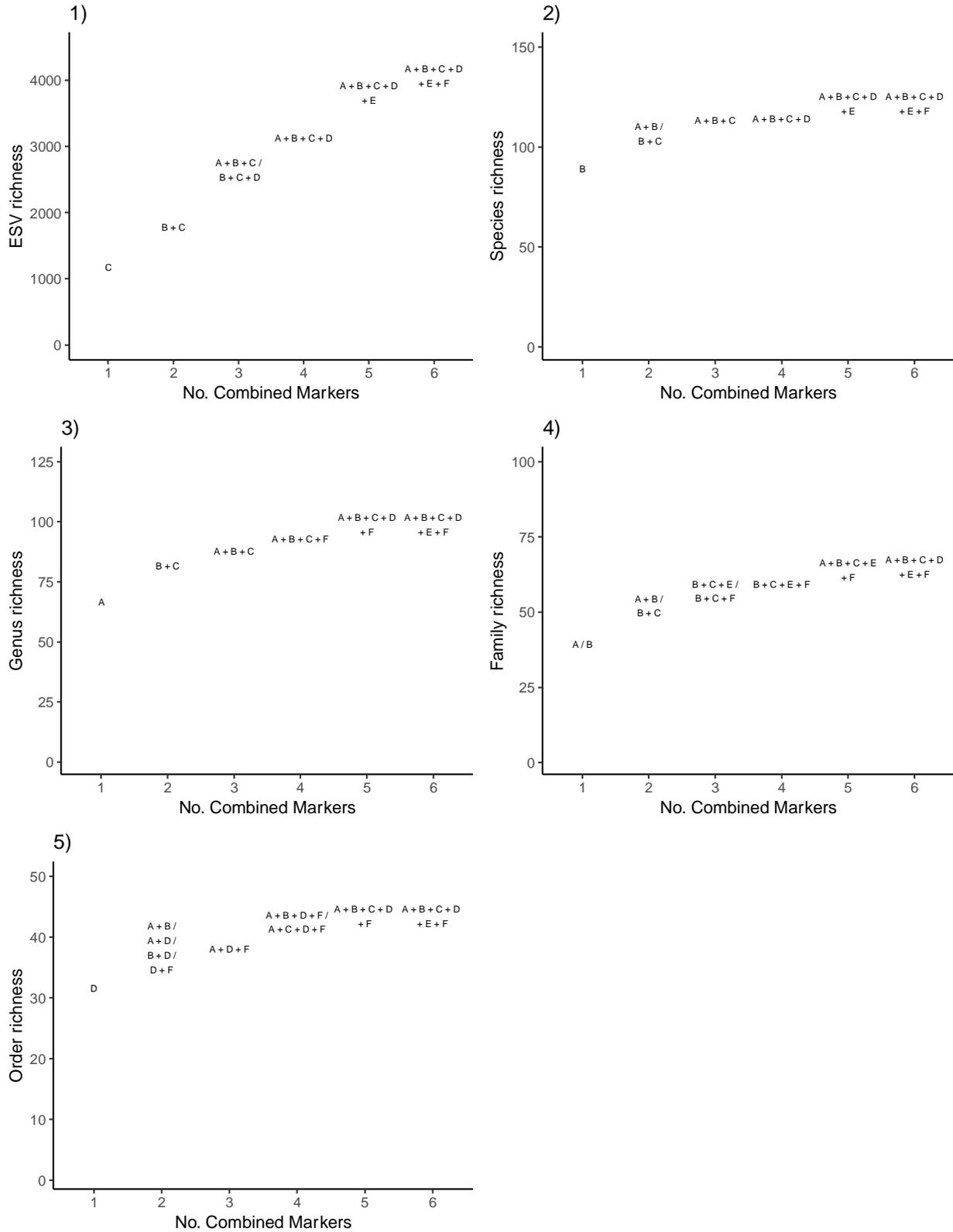
567 **Figure 1. Map of primers and amplicons tested in this study.** The reference
568 sequence shown in black is *Drosophila yakuba*, cytochrome c oxidase region 1470-
569 3009 bp (1540 nt). Secondary structure is shown for reference, comprised of 6 alpha
570 helices in the standard DNA barcode region shown here.
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572



Reference sequence is *Drosophila yakuba* X03240, cytochrome c oxidase region 1470 – 3009 bp, 1540 nt

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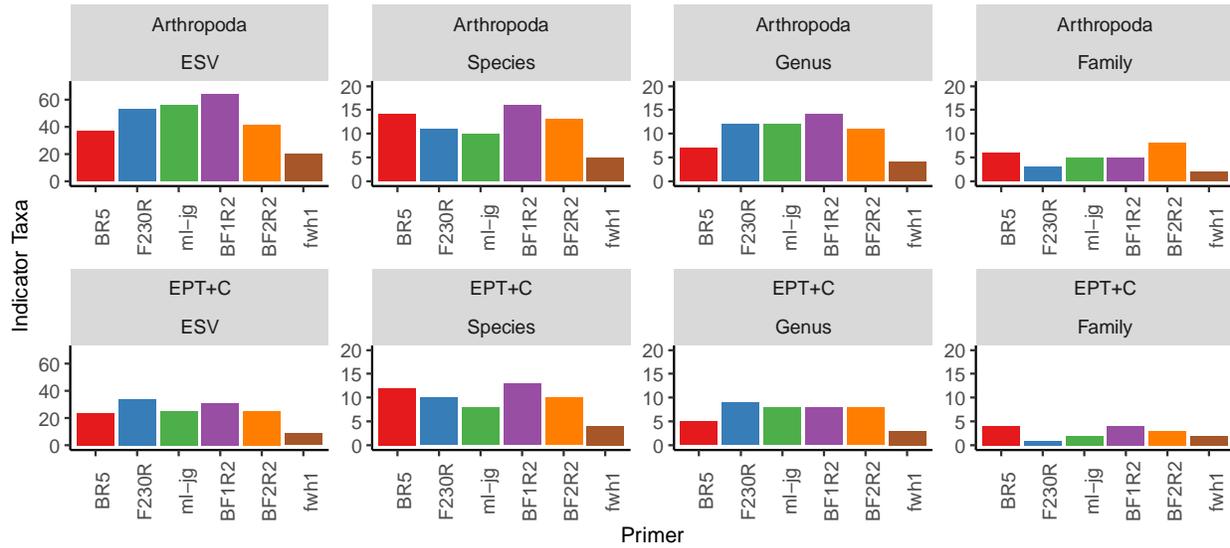
575 **Figure 2. ESV richness continues to increase as COI amplicons are added but**
576 **species - order richness reaches a plateau.** For the primer comparison experiment
577 that used the soil DNA extraction kit, we pooled the results from the 6 sites and show
578 the top COI amplicon combinations that detected the greatest richness. We report the
579 recovered richness when up to 6 amplicons are combined at the 1) ESV, 2) species, 3)
580 genus, 4) family, and 5) order ranks. ESV = exact sequence variant; A = BR5; B =
581 F230R; C = ml-jg; D = BF1R2; E = BF2R2; F = fwh1.
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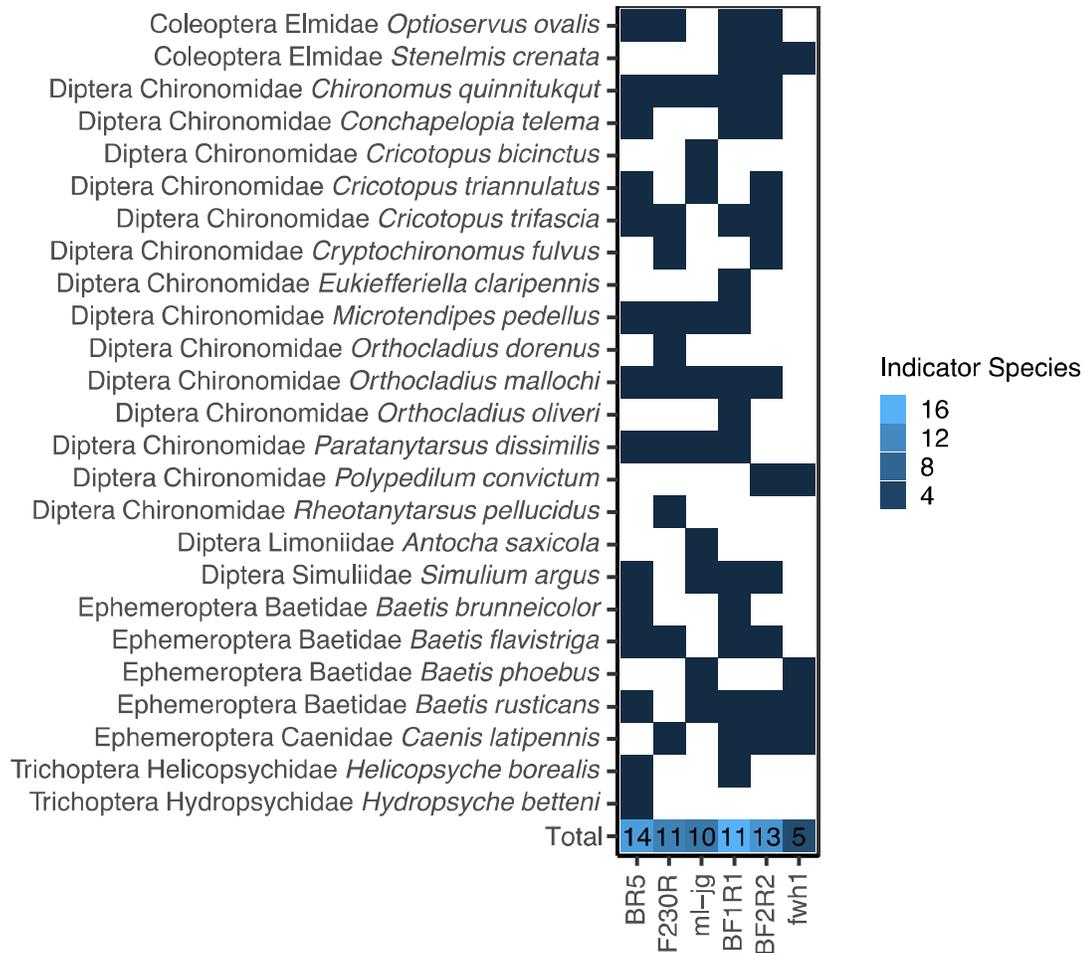
Figure 3. Ephemeroptera, Plecoptera, Trichoptera, and Chironomidae comprise a subset of total number of site indicator taxa drawn from across the Arthropoda.

588 An indicator taxon analysis was used to determine the number of taxa that could
 589 distinguish among 6 sampled sites. In the top panel, the number of broadscale indicator
 590 taxa from across the Arthropoda are shown. In the bottom panel, the number of typical
 591 freshwater indicator taxa from the EPT+C are shown. This analysis was based on
 592 normalized data. ESV = exact sequence variant; EPTC = Ephemeroptera, Plecoptera,
 593 Trichoptera, Chironomidae.
 594



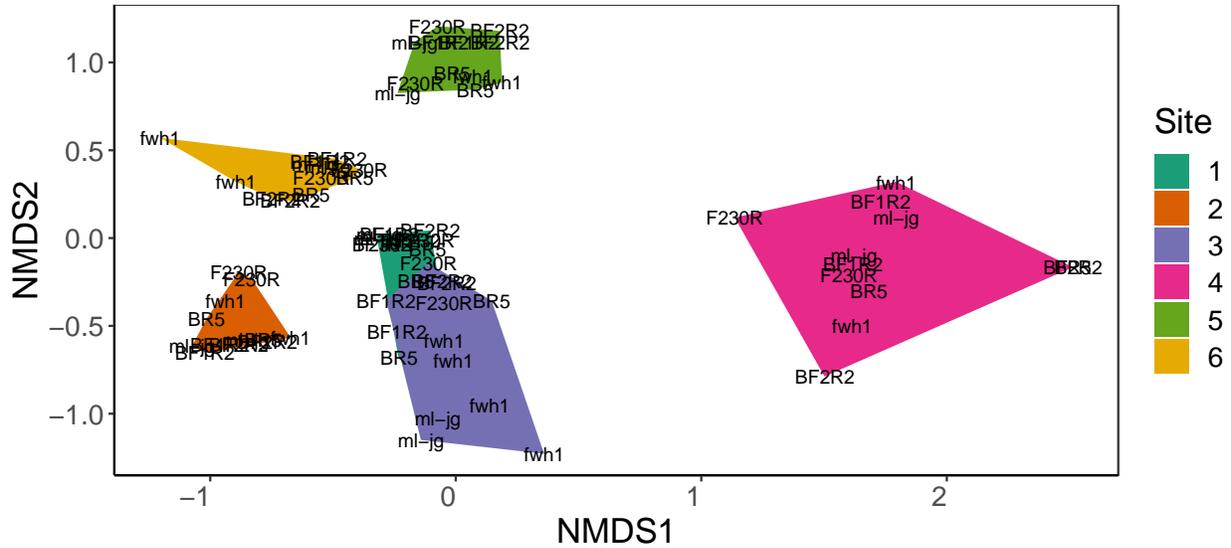
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598 **Figure 4. Site indicator taxa chosen based on metabarcode sequencing are**
 599 **comprised of Coleoptera, Diptera, Ephemeroptera, and Trichoptera.** Presence is
 600 indicated by a dark square, absence by a white square. The total number of broadscale
 601 indicator taxa detected by each amplicon is shown in the bottom row according to the
 602 legend.
 603



604
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606 **Figure 5. Samples cluster mainly by site despite differences in amplicons and**
607 **replicates.** Results are based normalized data. COI amplicons are labelled directly in
608 the plot. Amplicons shown twice represent the two PCR replicates. Sites are grouped
609 by color according to the legend.
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